

# ESTATE GIFT

## Confirmation Form

**Please return to:**  
Pregnant Mare Rescue,  
Attn: Planned Giving  
Ranch Calabasas Rd,  
Watsonville, CA 95076

**Tax I.D. Number:** 26-0484620



Thank you for documenting your intention to make a gift from your estate to Pregnant Mare Rescue. We are deeply grateful for this commitment and for your partnership in creating a better future for horses and the horse-human connection.

**This it to confirm that I/We have named Pregnant Mare Rescue as a beneficiary as described below:**

Name of Donor 1: \_\_\_\_\_

DOB: \_\_\_\_\_

Name of Donor 2: \_\_\_\_\_

DOB: \_\_\_\_\_

### TYPE OF GIFT

Cash

Living Trust

Annuity

IRA / Retirement Fund

Property Transfer

Establishment of an Endowed Fund

Donor Advised Fund

Other \_\_\_\_\_

**A good faith estimate of the current value of my/our donation to Pregnant Mare Rescue is:**

This is stated as a: Specific Dollar Amount \$ \_\_\_\_\_ A Percentage \_\_\_\_\_ % (Optional)

### DESIGNATING YOUR GIFT

Unrestricted, Pregnant Mare Rescue's greatest needs as determined by the Board of Directors.

Restricted, please use the gift to support the following program: \_\_\_\_\_

Other (please contact me in regards to endowment gift opportunities)

### RECOGNITION

Please list me/us as: \_\_\_\_\_

I/we prefer to remain anonymous at this time.

### Executor/Personal Representative/Family Member:

(This is someone whom Pregnant Mare Rescue may contact in the event of your passing.)

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Email: \_\_\_\_\_

It is my/our intention that this gift confirmation form is intended to amend and revoke any and all previous gift confirmation forms.

I have attached my instrument of conveyance (will, trust, life insurance, or other beneficiary designation form).

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Signature

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Date

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Signature

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Date

*Pregnant Mare Rescue recognizes that this gift is subject to change depending on personal and economic circumstances. This form is non-binding and any information you provide will remain confidential.*